

Marguerite Goldman

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EDUCATION

Michigan Technological University - Bachelors of Science, Finance

Houghton, Michigan

Michigan Technological University - Minor, Economics

April 2026 (Expected)

Overall GPA: 4.0 | Major GPA: 4.0

Relevant Coursework: Principles of Finance, Applied Portfolio Management, Accounting Principles, International Economics, Macroeconomic Theory, Microeconomic Theory, Principles of Marketing, Business Law, Information System/Information Technology Management

PROFESSIONAL EXPERIENCE

Michigan Technological University

Houghton, Michigan

Undergraduate Research Internship Program

Sep 2024 – Present

- Received competitive funding award for finance and economics research project
- Designed independent research project with the goal of aiding under resourced individuals in the local community
- Created and managed a team of four undergraduate research assistants

Schneider, Larche, Haapala & Co PLLC

Escanaba, Michigan

Accounting Intern

May 2024 – Aug 2024

- Performed public accounting tasks including bookkeeping, bank reconciliations, business and individual tax returns, and audits with supervision from an audit manager at a leading accounting firm in Michigan's Upper Peninsula
- Gained experience in UltraTax, QuickBooks, Accounting CS, and Microsoft Office

Michigan Tech Fund

Houghton, Michigan

Applied Portfolio Management Program

May 2024 – Present

- Actively managed an investment portfolio of equities and fixed income worth over \$2M
- Researched, constructed, and implemented a bottom-up investment philosophy

Monte Consulting

Houghton, Michigan

Consumer Sentiment Research Analyst

Jan 2024 – Apr 2024

- Researched the Survey of Consumer Sentiment to recommend a simpler, less costly method for collecting similar data
- Mentored with an experienced business consultant who has over 23 years of experience in midwest marketplace

Michigan Technological University

Houghton, Michigan

Economics Research Assistant

Jan 2024 – Mar 2024

- Collaborated with a team of six research assistants and two professors to ascertain the economic feasibility of dredging the Menominee River Harbor
- Developed a literature review and composed background information for the study

LEADERSHIP & INVOLVEMENT

Michigan Technological University College of Business - *Economics Club Treasurer*

Houghton, Michigan

- Contributed to managing the Economics Club; organizing budgets, speakers, and events

May 2024 – Present

Mises University - *Mises Institute Attendee*

Auburn, Alabama

- Participated in a competitive week-long intensive program for the study of Austrian Economics, integrating theory and application at the #9 nationally ranked most influential US think tank
- Learned about global culture through diverse social dialogue with students from around the world
- Awarded Travel Scholarship for Exceptional Students

July 2022

Superior School of Dance, Houghton - *Dance Instructor*

Houghton, Michigan

- Choreographed production pieces for shows with over 1,400 attendees
- Inspired a love for dance while teaching a creative, customized curriculum
- Fostered an environment that enabled children of ranging ages, abilities, and needs to be successful

Jun 2021 – Present