Tyler Inthisone

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1308 College Ave. Apt 201 Houghton, MI 49931

Hardworking third-year Finance student with experience in banking and investment, interested in investing and financial advising, exploring opportunities in the field, seeking a summer 2023 internship or Co-Op.

EDUCATION

MichiganTechnological University | Houghton, MI B.S. Finance | GPA 3.1

Expected December 2023

SKILLS

Financial Planning | Investing | Presentation | Training | Customer Service | Leadership and Teamwork MS Office | Google Workspace

WORK EXPERIENCE

Member Service Representative | TBA Credit Union | Traverse City, MI June 2022 - September 2022

- Shadowed Financial Advisor
- Assisted customers with various transactions including deposits, withdrawals, and cash advances
- Balanced cash drawer and handling thousands of dollars a day without mistakes
- Built strong relationships with members and informed them of various banking products we offered

Server | Parkshore Resort | Traverse City, MI

June 2021 - June 2022

- Ensured customer satisfaction by seating guests, taking orders, and serving with a positive attitude
- Managed orders and financial transactions using digital point of sale system
- Upselling specialty drinks and dishes
- Trained new employees

PROJECT EXPERIENCE

Applied Portfolio Management Program

May 2022 - May 2023

- Project: Managing and investing over two million dollars
- Creating investment philosophy and strategy
- Creating a buy report to analyze different businesses
- Professional presentations to the APMP board of directors

LEADERSHIP

The Finance Club at Michigan Tech – Vice President

October 2021 - Present

- Teach Excel tips/tricks
- Assist in creating/establishing club events
- Help create presentations to recruit students

Collegiate Entrepreneurial Organization at Michigan Tech

Vice President of Finance Department

September 2021 - Present

- Schedule meetings and send out emails to club members
- Assist in recruitment activities
- Helped create a club bank account and budget

INTERESTS

Investing | Golfing | Traveling