



### Step 3 – Student 2023 Income Information

Check **ONLY** the **ONE** box that applies to the **Student’s 2023 Federal Income Tax filing status**.

| <input type="checkbox"/>         | 2023 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.  |
|----------------------------------|---|
| <input type="checkbox"/>         | A <b>signed</b> copy of the <b>2023</b> tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable.  |
| <input type="checkbox"/>         | A <b>2023 IRS Tax Return Transcript</b> was or will be submitted. Do <b>not</b> submit an IRS Tax <b>Account</b> Transcript.  |
| <input type="checkbox"/>         | I had no source of income in calendar year <b>2023</b> . I certify that I did not file and was not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.  |
| <input type="checkbox"/>         | I did have income during calendar year <b>2023</b> ; however, I certify that I did not file and was not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. <b>I will list all sources of income below and will provide copies of W-2 form(s) for each source.</b> |
| Student Source(s) of 2023 Income |   |
|                                  | Amount  |
|                                  | \$  |
|                                  | \$  |

### Step 4 – Parent 2023 Income Information

Check **ONLY** the **ONE** box that applies to the **Parent’s 2023 Federal Income Tax filing status**.

| <input type="checkbox"/>        | 2023 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.  |
|---------------------------------|---|
| <input type="checkbox"/>        | A <b>signed</b> copy of the <b>2023</b> tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable. (Married parents who file separate returns must provide a return with schedules for each filer.)   |
| <input type="checkbox"/>        | A <b>2023 IRS Tax Return Transcript</b> was or will be submitted. Do <b>not</b> submit an IRS Tax <b>Account</b> Transcript. (Married parents who file separate returns must provide a transcript for each filer.)  |
| <input type="checkbox"/>        | I (and/or my spouse) certify that I (we) did not file and was (were) not required to file a <b>2023</b> IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I (we) received the following source(s) of income during calendar year <b>2023</b> . <b>I (we) will provide copies of W-2 form(s) for all sources of earned income listed below. Note: If you are reporting no income (or negligible income), please provide a letter of explanation of how the family subsisted.</b> |
| Parent Source(s) of 2023 Income |   |
|                                 | Amount  |
|                                 | \$  |
|                                 | \$  |
|                                 | \$  |
|                                 | \$  |

### Step 5 – Student and Parent must sign this worksheet

**Certification:** By signing this verification worksheet, we certify that all of the information reported on it is complete and correct. The student and at least one parent must sign. Electronic or typed signatures are **not** acceptable.

Student’s Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Parent’s Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**WARNING:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

This form can be mailed to: Michigan Technological University, Financial Aid Office, 1400 Townsend Dr., Houghton, MI 49931-1295; faxed to 906-487-3042, or uploaded through apps.mtu.edu/finaid