

Step 3 – Student 2023 Income Information

Check **ONLY** the **ONE** box that applies to the **Student’s 2023 Federal Income Tax filing status**.

<input type="checkbox"/>	2023 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.
<input type="checkbox"/>	A signed copy of the 2023 tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable.
<input type="checkbox"/>	A 2023 IRS Tax Return Transcript was or will be submitted. Do not submit an IRS Tax Account Transcript.
<input type="checkbox"/>	I had no source of income in calendar year 2023 . I certify that I did not file and was not required to file a 2023 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.
<input type="checkbox"/>	I did have income during calendar year 2023 ; however, I certify that I did not file and was not required to file a 2023 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I will list all sources of income below and will provide copies of W-2 form(s) for each source.
Student Source(s) of 2023 Income	
	Amount
	\$
	\$

Step 4 – Spouse 2023 Income Information

Check **ONLY** the **ONE** box that applies to the **Spouse’s 2023 Federal Income Tax filing status**.

<input type="checkbox"/>	2023 IRS tax data was supplied at FAFSA filing using the IRS Direct Data Transfer.
<input type="checkbox"/>	A signed copy of the 2023 tax return was or will be submitted. The signed copy must include pages 1 & 2 of the federal 1040 form along with all pages of Schedules 1, 2, 3, C, and F, if applicable. (Married students who file separate returns must provide a return with schedules for each filer.)
<input type="checkbox"/>	A 2023 IRS Tax Return Transcript was or will be submitted. Do not submit an IRS Tax Account Transcript. (Married students who file separate returns must provide a transcript for each filer.)
<input type="checkbox"/>	I had no source of income in calendar year 2023 . I certify that I did not file and was not required to file a 2023 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. Work-study is a source of earned income.
<input type="checkbox"/>	I did have income during calendar year 2023 ; however, I certify that I did not file and was not required to file a 2023 IRS Tax Return, tax return with a foreign nation, U.S. Territory, or U.S. Commonwealth. I will list all sources of income below and will provide copies of W-2 form(s) for each source.
Spouse Source(s) of 2023 Income	
	Amount
	\$
	\$

Step 5 – Student must sign this worksheet

Certification: By signing this verification worksheet, I certify that all of the information reported on it is complete and correct. Electronic or typed signatures are not acceptable.

Student’s Signature: _____ Date: _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail or both.

This form can be mailed to: Michigan Technological University, Financial Aid Office, 1400 Townsend Dr., Houghton, MI 49931-1295; faxed to 906-487-3042, or uploaded through apps.mtu.edu/finaid