



**OPEN ENROLLMENT 2025
RETIREMENT PLAN ELECTION & ALLOCATION FORM**

NAME: _____ M# _____

DEFINED CONTRIBUTION MATCHING RETIREMENT PLAN 403(b)

- Mid-year changes can be made by contacting the Benefits Office
- Please elect between 0% and 8.5 % and indicate the deduction of your choice. You may split contributions between vendors and you may choose in **0.25% increments**
- Contributions in total not to exceed 8.5%
- To stop your contribution, write STOP in the appropriate area

These changes will be effective 1/1/2025 to coincide with Open Enrollment

TAX-DEFERRED CONTRIBUTIONS	
927 TIAA-CREF _____ %	928 FIDELITY _____ %

POST-TAX ROTH CONTRIBUTIONS	
914 TIAA-CREF _____ %	915 FIDELITY _____ %

I hereby elect the above retirement plan. I understand that, unless I am a retiree or a temporary employee of Michigan Technological University, I must participate in a retirement system.

Signature: _____ Date: _____

Send the completed form to Benefit Services for processing at hr-help@mtu.edu

Benefits Department Use Only:

PDAEDN PEAREVW FIDELITY COMBINED LIMITS